

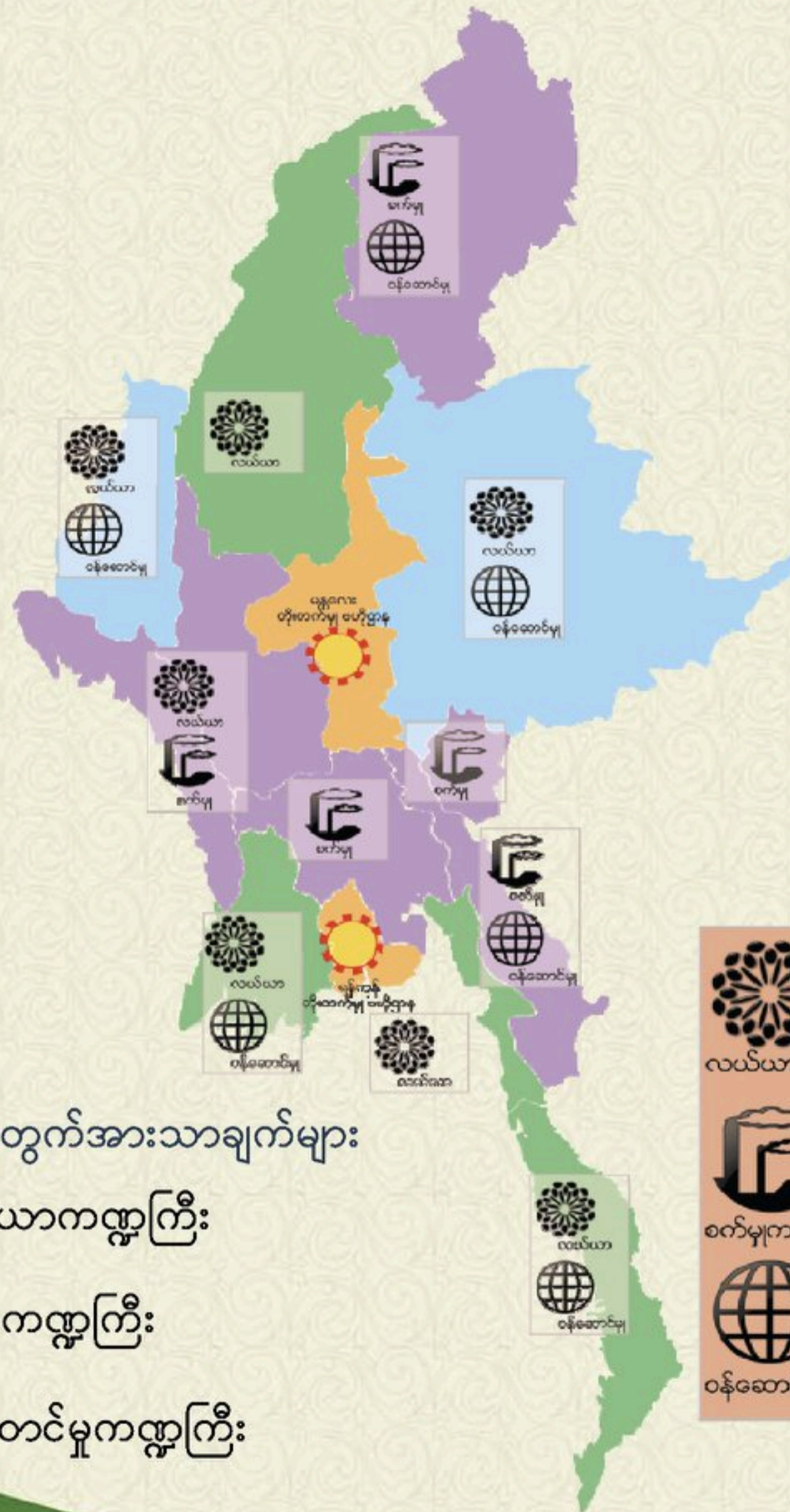


Investment Opportunities in Yangon Region

**Dr. Marlar Myo Nyunt
Deputy Director General
Directorate of Investment and Company Administration
Ministry of Planning and Finance**



Key Sectors for Development of State/Region



Division/Region	Main Economy Type
Ayeyarwaddy	Agriculture and Services Sector
Bago	Manufacturing and Agriculture Sector
Chin	Agriculture Sector
Kachin	Manufacturing and Agriculture Sector
Kayar	Manufacturing and Services Sector
Kayin	Manufacturing and Services Sector
Magway	Agriculture and Services Sector
Mandalay	Growth Pole
Mon	Agriculture and Services Sector
Rakhine	Agriculture and Services Sector
Sagaing	Agriculture Sector
Shan	Agriculture and Services Sector
Thanintharyi	Agriculture and Services Sector
Yangon	Growth Pole

Investment Situation in States and Regions



Foreign Investment by State and Region from 1988-1989 to 2017-2018 (March)

(USD Million)

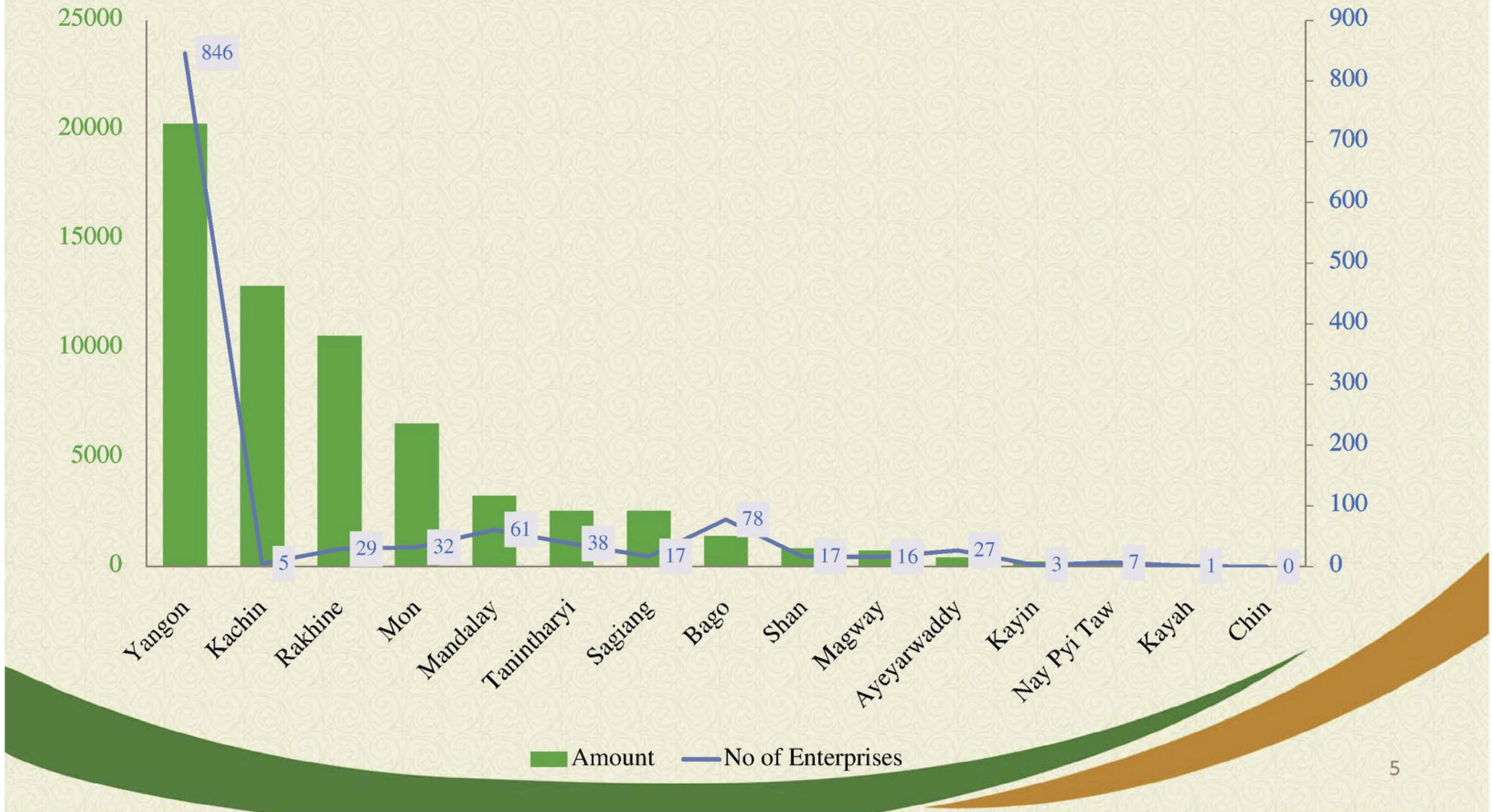
No	State/Region	No of Enterprises	Amount	Percent
1	Yangon	846	20,271.45	32.53
2	Kachin	5	12,851.18	20.62
3	Rakhine	29	10,574.98	16.97
4	Mon	32	6,554.45	10.52
5	Mandalay	61	3,239.76	5.20
6	Tanintharyi	38	2,560.99	4.11
7	Sagiang	17	2,554.65	4.10
8	Bago	78	1,413.60	2.27
9	Shan	17	849.15	1.36
10	Magway	16	742.03	1.19
11	Ayeyarwady	27	420.20	0.67
12	Kayin	3	228.20	0.37
13	Nay Pyi Taw	7	60.09	0.10
14	Kayah	1	2.43	0.00
15	Chin	0	0	0.00
Total		1177	62,323.21	100.00



Foreign Investment by State and Region from 1988-1989 to 2017-2018 (March)

(USD Million)

No of Enterprises



Amount No of Enterprises



Foreign Investment by Sector in Yangon from 1988-1989 to 2017-2018 (March)

USD (Million)

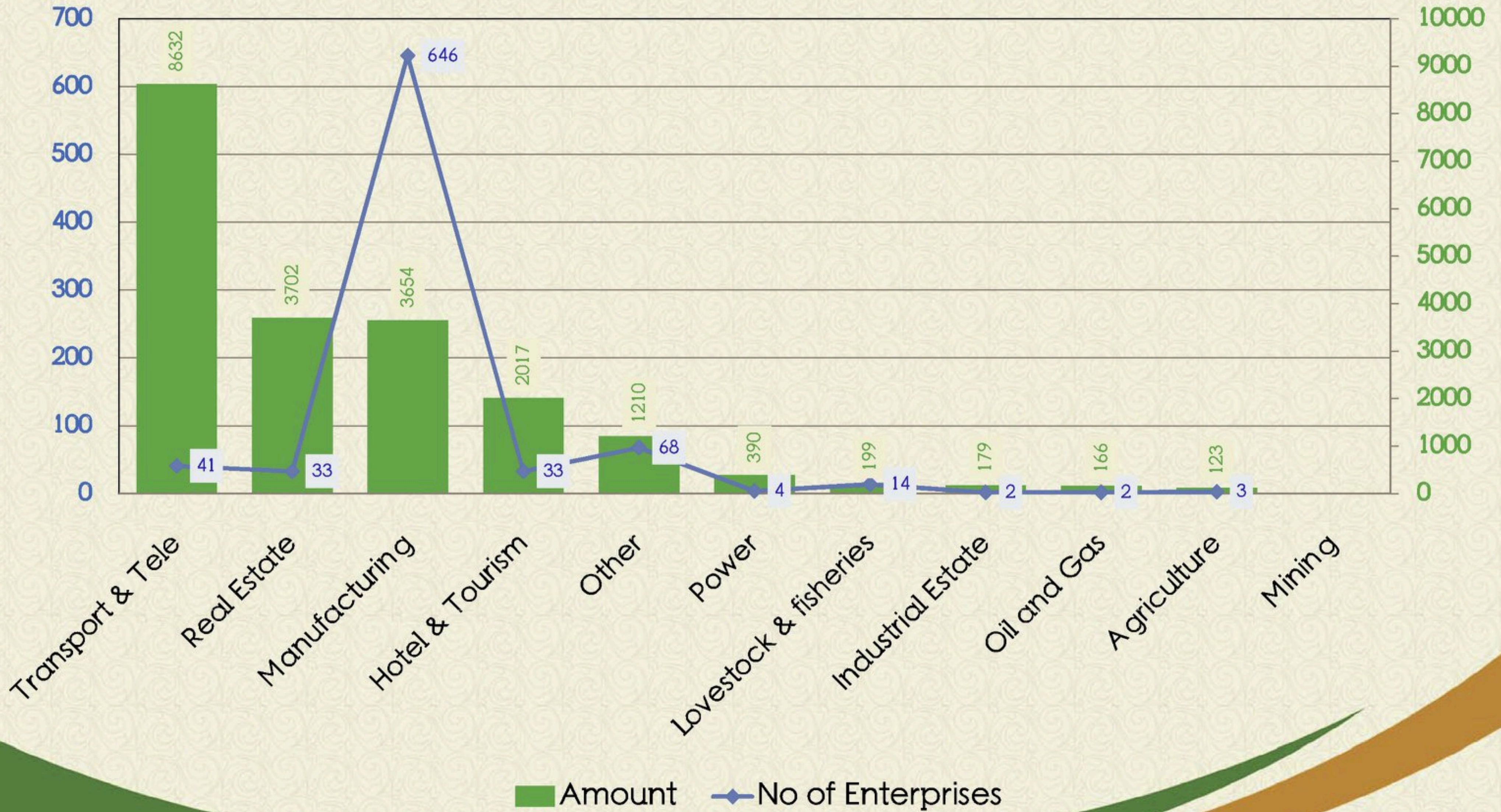
No	Sector	No of Enterprises	Amount	Percent
1	Transport & Tele	41	8,632.29	43%
2	Real Estate	33	3,701.86	18%
3	Manufacturing	646	3,653.97	18%
4	Hotel & Tourism	33	2,016.58	10%
5	Other	68	1,210.05	6%
6	Power	4	389.92	2%
7	Livestock & fisheries	14	198.58	1%
8	Industrial Estate	2	179.11	1%
9	Oil and Gas	2	166.02	1%
10	Agriculture	3	123.04	1%
11	Mining			0%
Total		846	20,271.45	100%



Foreign Investment by Sector in Yangon from 1988-1989 to 2017-2018 (March)

No of Enterprises

USD (Million)



■ Amount ◆ No of Enterprises



Myanmar Investment by State and Region from 1954-1989 to 2017-2018 (March)

MMK (Million)

No.	State/Division	No of Enterprises	Amount	Percent
1	Yangon	582	7,098,788.41	45.95
2	Mandalay	147	3,949,179.71	25.56
5	Bago	37	945,786.54	6.12
4	Shan	64	750,844.01	4.86
3	Mon	31	843,104.09	5.46
6	Naypyidaw	25	671,162.61	4.34
7	Ayeyarwaddy	31	318,491.98	2.06
11	Rakhine	20	236,347.92	1.53
8	Tanintharyi	51	208,952.93	1.35
9	Kayar	3	181,201.89	1.17
10	Sagaing	27	154,977.96	1.00
13	Magwe	15	51,640.59	0.33
12	Kachin	13	20,983.17	0.14
14	Kayin	10	17,898.15	0.12
	Total	1056	15,449,360.00	100.00



Myanmar Investment by State and Region from 1954-1989 to 2017-2018 (March)

MMK (Million)

No of Enterprises

8000000
7000000
6000000
5000000
4000000
3000000
2000000
1000000
0

700
600
500
400
300
200
100
0

Yangon
Mandalay
Bago
Shan
Mon
Naypyidaw
Ayeyarwaddy
Rakhine
Tanintharyi
Kayar
Sagaing
Magwe
Kachin
Kayin

582

147

37

64

31

25

31

20

51

3

27

15

13

10

Amount

No of Enterprises



Myanmar Investment by Sector in Yangon Region from 1994-1995 to 2017-2018 (March)

MMK(Million)

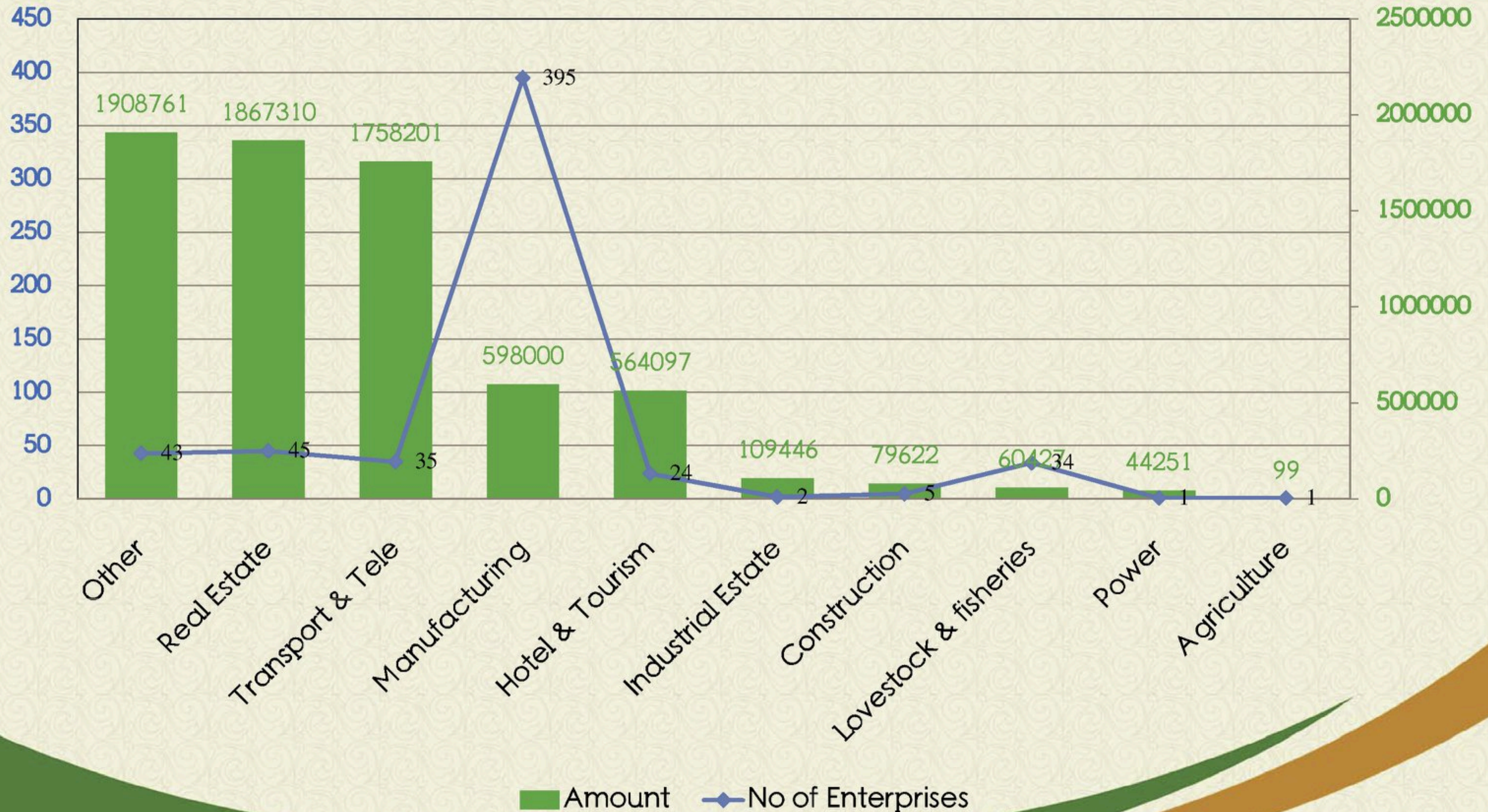
No	Sector	No of Enterprises	Amount	Percent
1	Other	43	1,908,761.25	27.31%
2	Real Estate	45	1,867,310.02	26.71%
3	Transport & Tele	35	1,758,200.64	25.15%
4	Manufacturing	395	598,000.00	8.55%
5	Hotel & Tourism	24	564,096.77	8.07%
6	Industrial Estate	2	109,446.49	1.57%
7	Construction	5	79,621.55	1.14%
8	Livestock & fisheries	34	60,426.91	0.86%
9	Power	1	44,251.26	0.63%
10	Agriculture	1	99.07	0.00%
	Total	585	6,990,213.95	100%



Myanmar Investment by Sector in Yangon Region from 1994-1995 to 2017-2018 (March)

No of Enterprises

USD (Million)

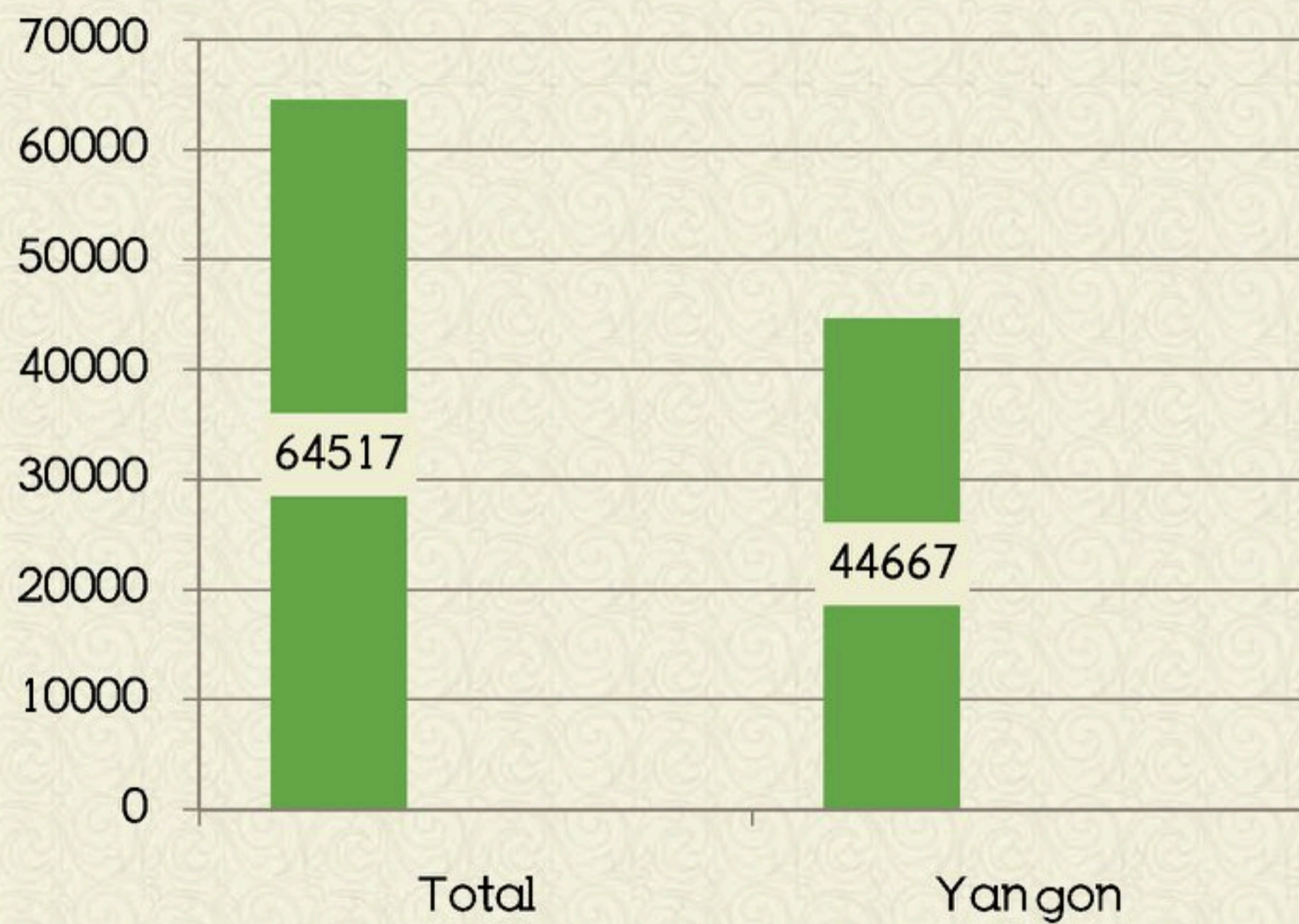


Amount No of Enterprises

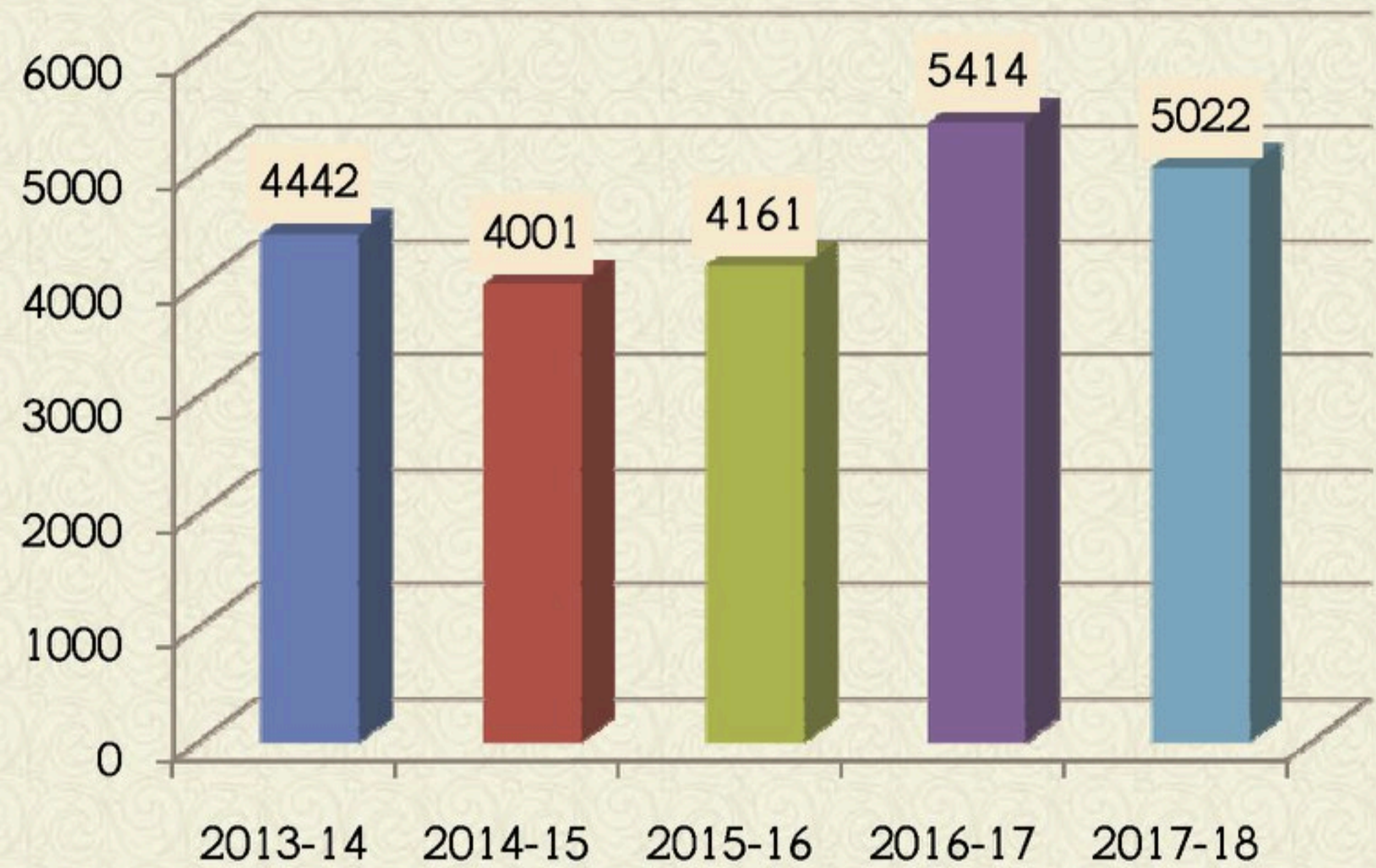
Company Registration in Yangon Region



Company Registration in Yangon



Comparison with the Whole Country

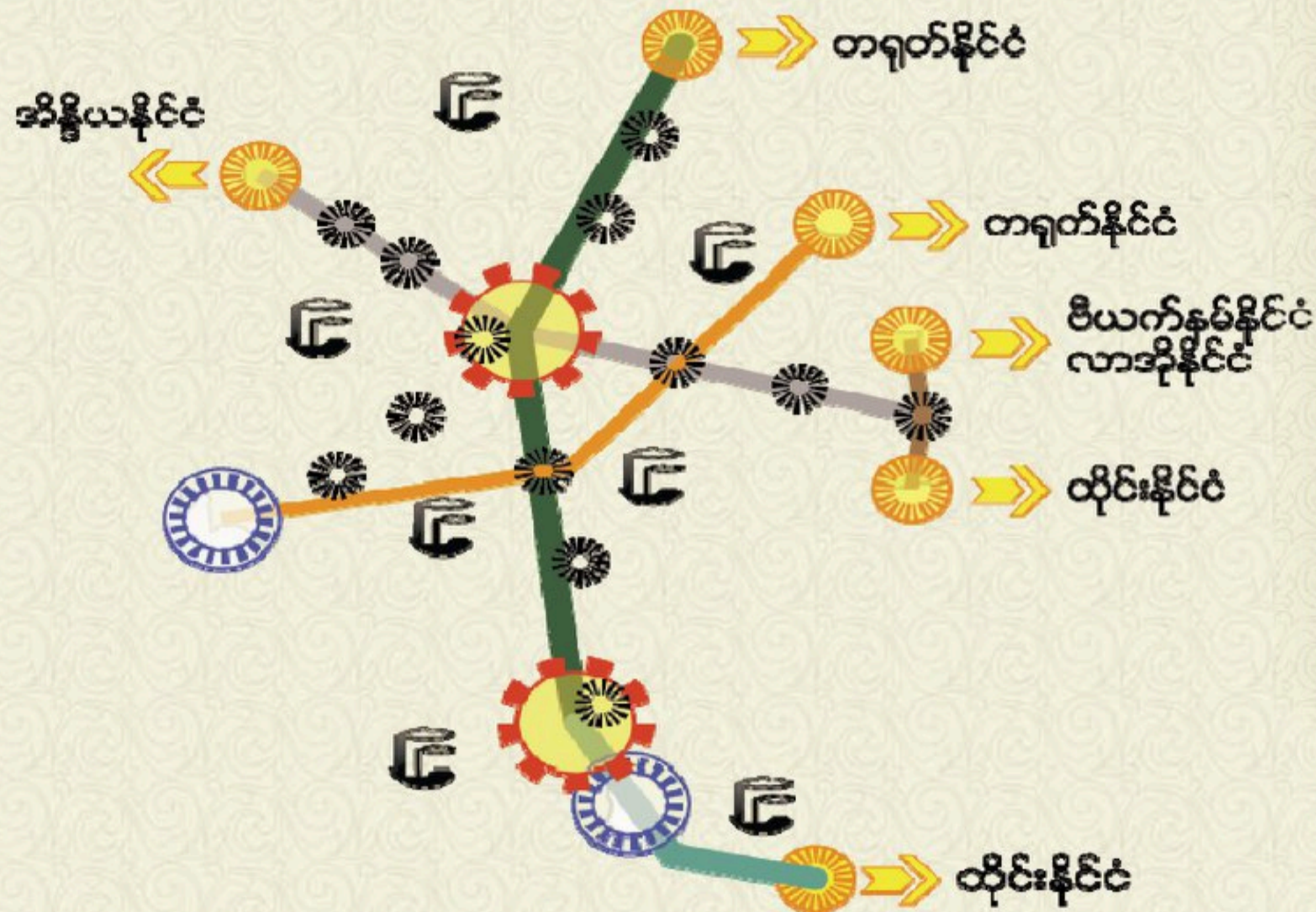


Company Registration During Five Years in Yangon

Why Yangon?



Growth Poles and Priority Economic Corridors



- Growth Pole
- North and South Corridor
- Myawaddy (Link with East-West Economic Corridor)

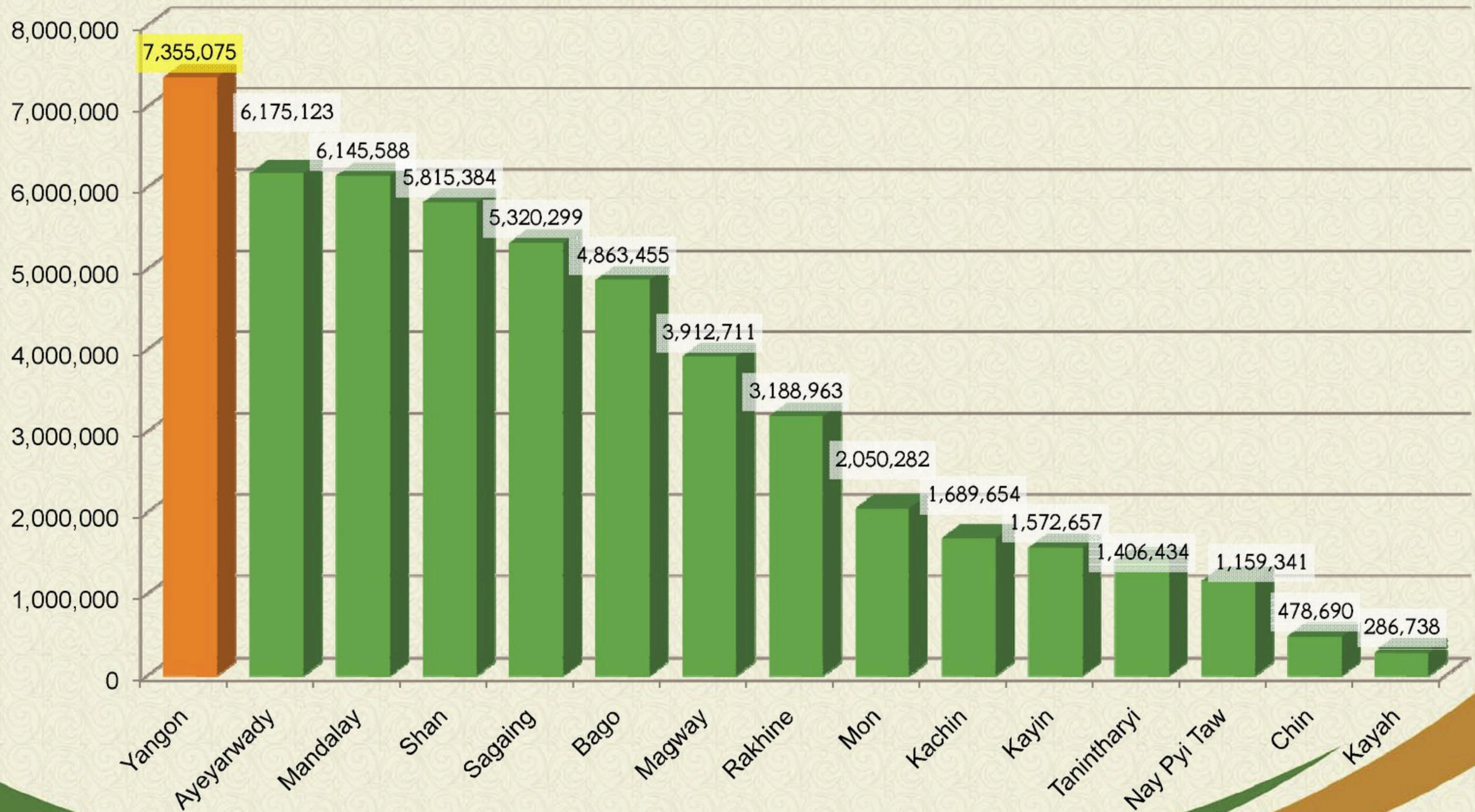
ဦးစားပေးစင်္ကြံများ

	တောင်-မြောက်
	အရှေ့-အနောက်
	မြဝတီ
	အရှေ့-မြောက်

	တိုးတက်မှု ဗဟိုဌာန
	အထူးစီးပွားရေးဇုန်
	စက်မှုဇုန်
	စက်မှုကဏ္ဍ တိုးတက်မှု



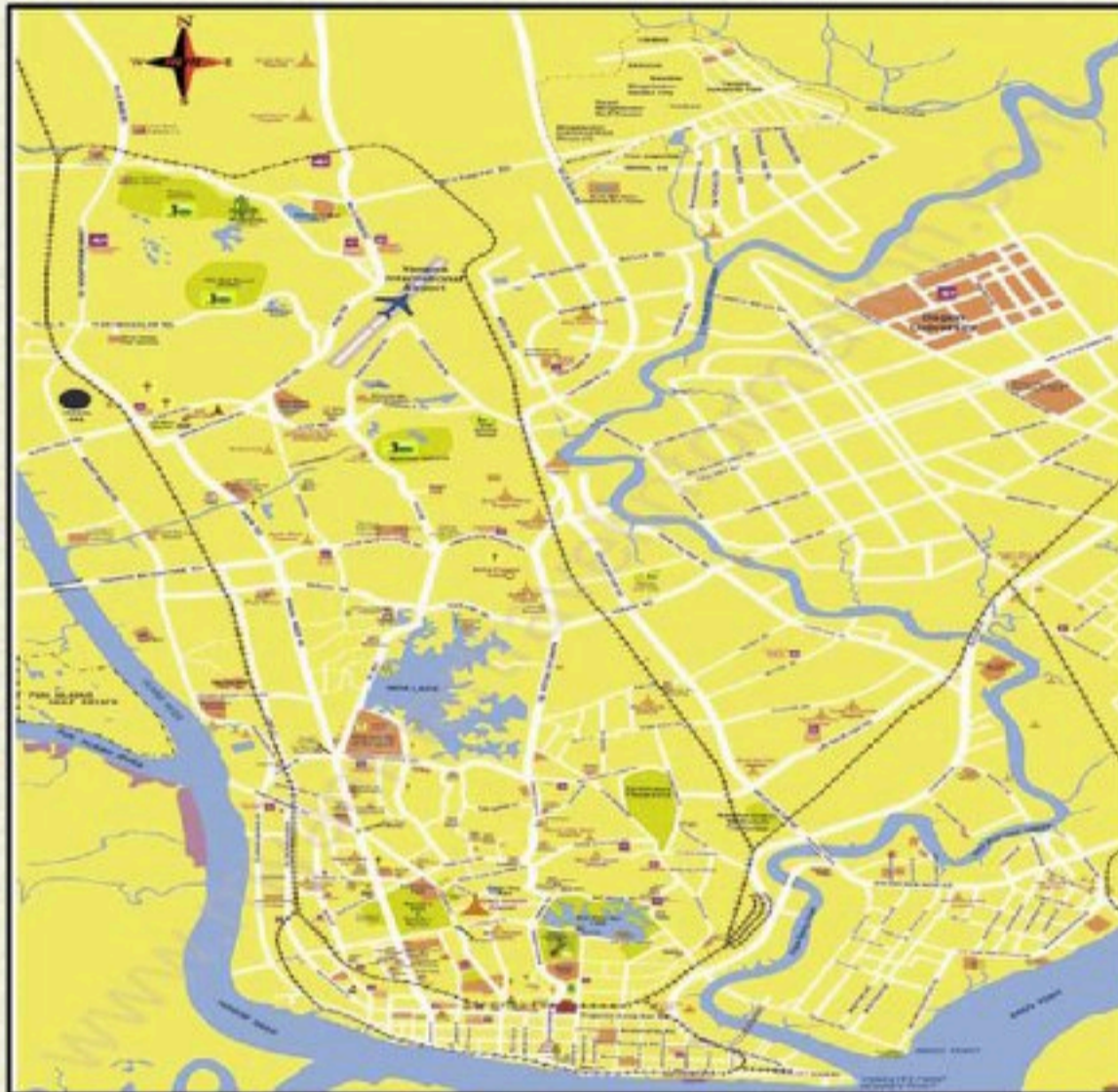
Population Density in States and Regions



Source: 2014 Census Population by State and Region

Comparison Between Yangon and Singapore

Yangon



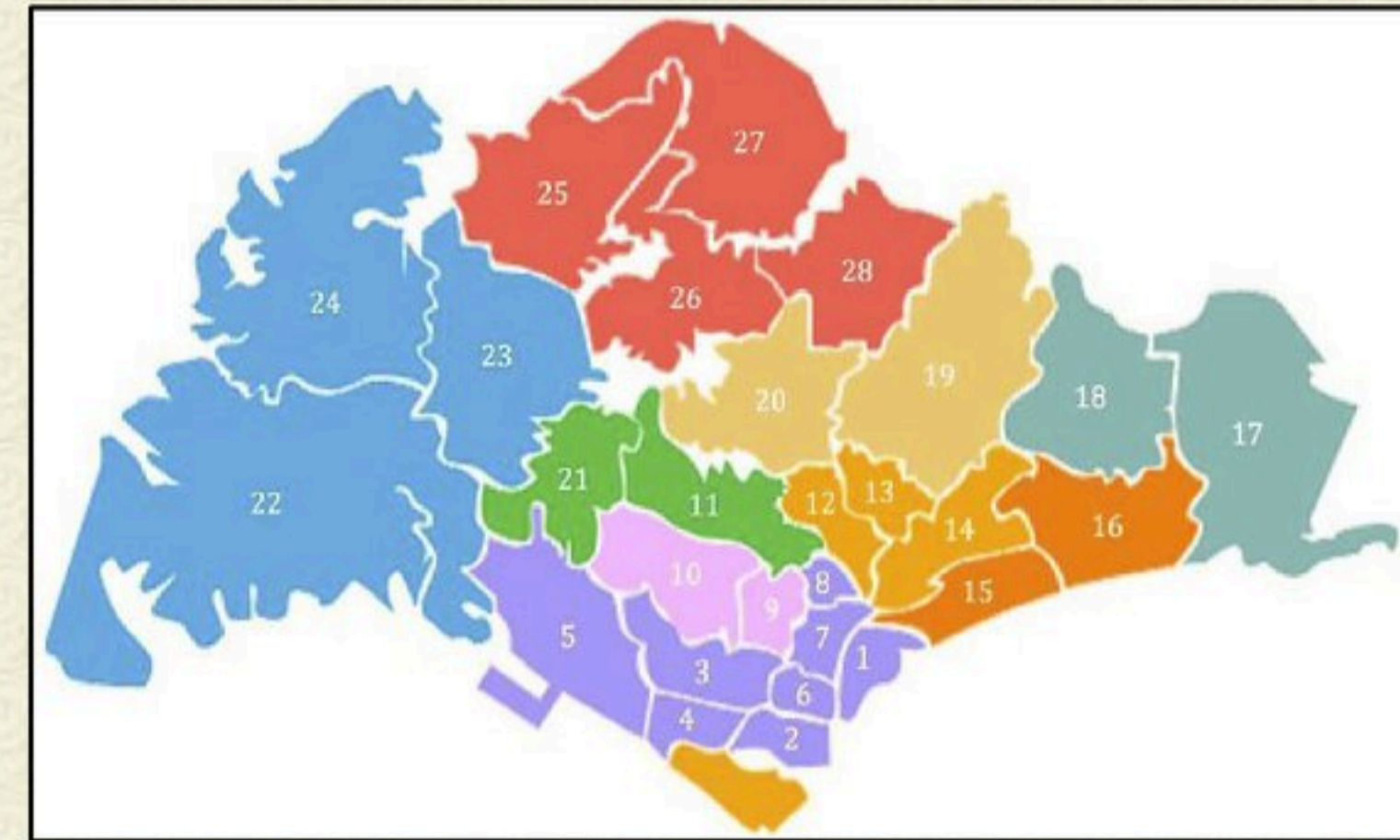
Area

306 sq mi

Population

7,355,075

Singapore



Area

277.6 sq mi

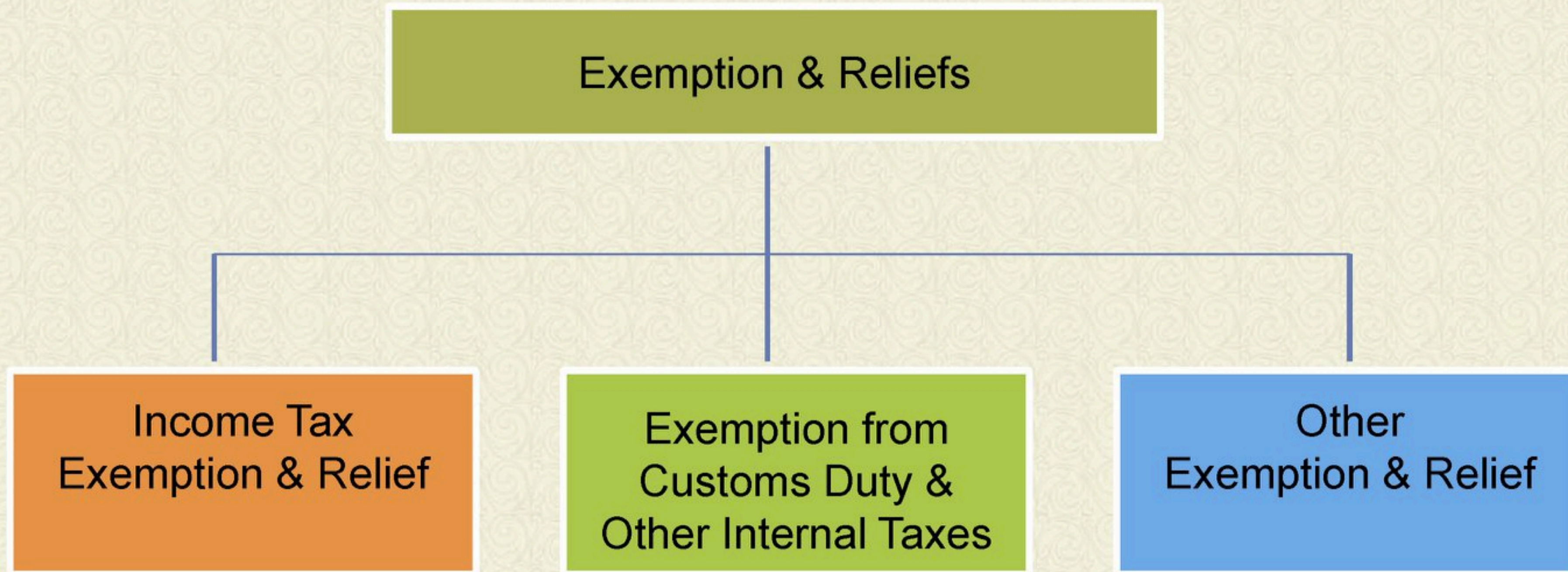
Population

5,535,002 (World Bank 2013)



Incentives under Myanmar Investment Law

- ❖ Incentive is not granted automatically
- ❖ Investors may apply one or more than one the exemptions and reliefs





Incentives under Myanmar Investment Law



Zone(1)

Least- Developed Regions and States
Total: 166 townships

Income Tax Exemption

Seven Years



Zone(2)

Moderately Developed Regions and States
Total: 122 townships

Income Tax Exemption

Five Years



Zone(3)

Developed Regions and States
Total: 46 townships

Income Tax Exemption

Three Years



Designation of Development Zone (Notification 10/2017)

Zone (3) Developed Zones

Yangon (East) District

- 1 Botataung Township
- 2 North Okkalapa Township
- 3 Pazundaung Township
- 4 South Okkalapa Township
- 5 Thingangyun Township
- 6 Yankin Township
- 7 Dawbon Township
- 8 Mingalar Taungnyunt Township
- 9 Tamwe Township
- 10 Thaketa Township
- 11 East Dagon Township
- 12 North Dagon Township
- 13 Dagon Seikkan Township
- 14 Mingaladon Township
- 15 Shwepyitha Township
- 16 Hlaingthaya Township
- 17 South Dagon Township

Yangon(North) District

- 18 Insein Township
- 19 Htantabin Township

Yangon(West) District

- 20 Hlaing Township
- 21 Kamayut Township
- 22 Mayangon Township
- 23 Ahlon Township
- 24 Bahan Township
- 25 Dagon Township
- 26 Kyauktada Township
- 27 Kyimyindaing Township
- 28 Lanmadaw Township
- 29 Latha Township
- 30 Pabedan Township
- 31 Sanchaung Township
- 32 Seikkan Township

Zone (2) Moderate Developed Zones

Yangon(South) District

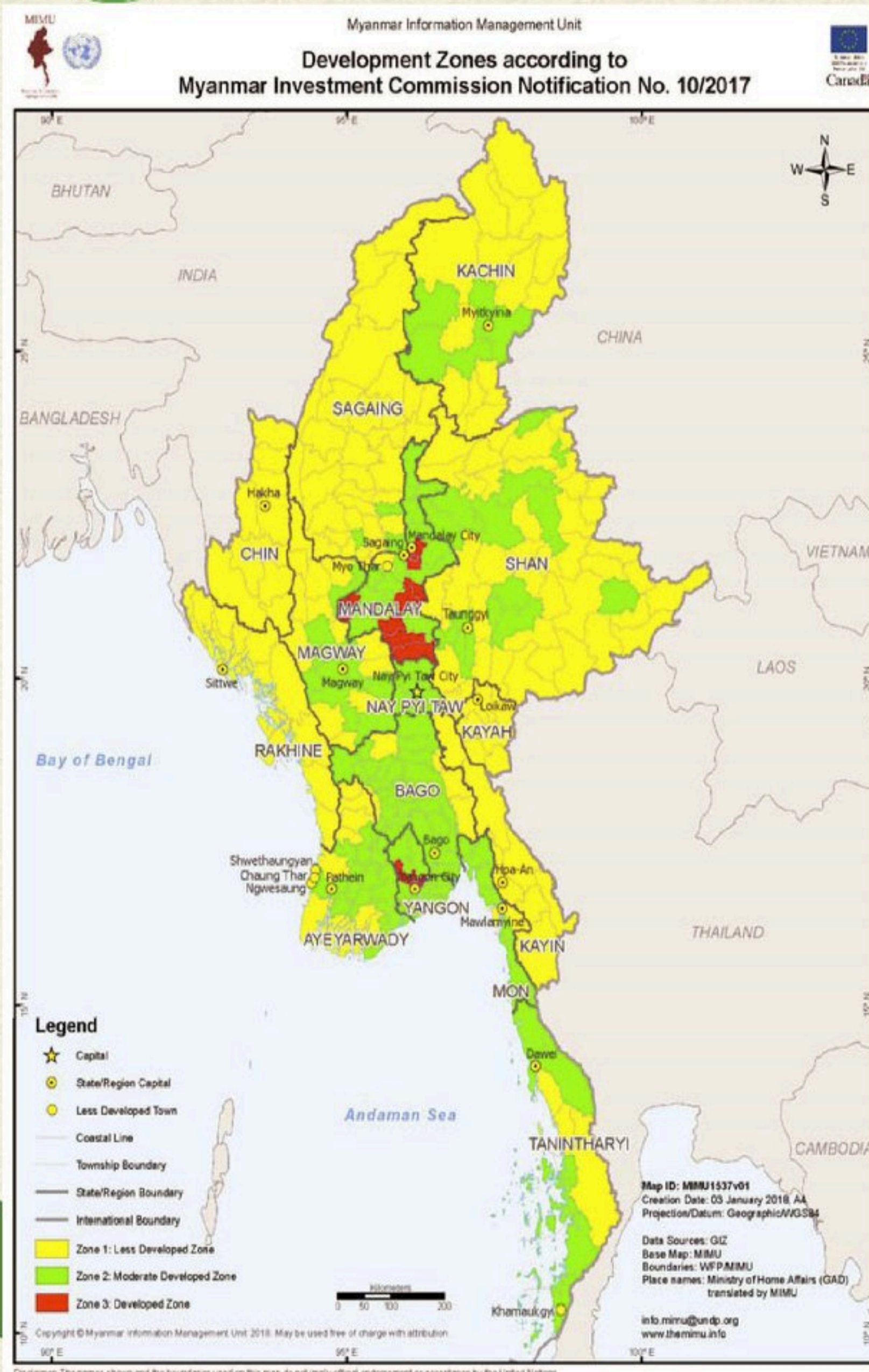
- 1 Kyauktan Township
- 2 Dala Township
- 3 Seikgyi Kanaungto Township
- 4 Kawmu Township
- 5 Kayan Township
- 6 Kungyangon Township
- 7 Thongwa Township
- 8 Twante Township
- 9 Cocokyun Township

Yangon(North) District

- 10 Hlegu Township
- 11 Taikgyi Township
- 12 Hmawbi Township

Yangon (East) District

- 13 Thanlyin Township





Opportunities in Yangon

- Situated in North and South Corridor
- Rich Human Resources
- Yangon is one of the Growth Pole of Myanmar
- Transportation (Multi Transport)

Opportunities Sectors in Yangon

- Industrial Development
- Hotel and Tourism
- Education
- Agriculture and Livestock
- Manufacturing
- Transport and Telecommunication
- Construction



Thank You



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