

**The Master Plan Study
for
Promotion of the Mining Industry
in the Kingdom of Cambodia**

**Progress Report
(Revised Ver.)**

June 2009

Mitsui Mineral Development Engineering Co., Ltd.

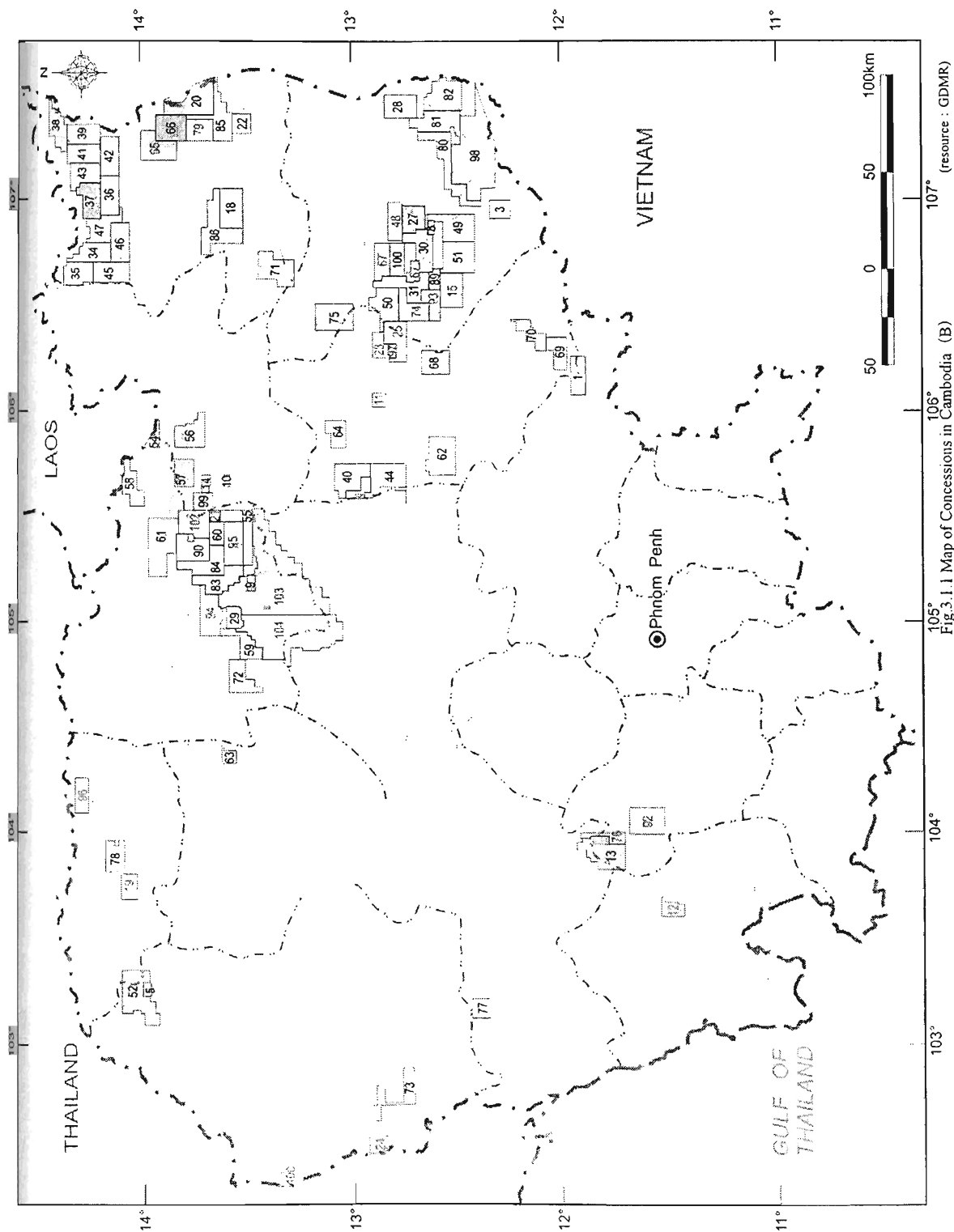


Fig.3.1.1 Map of Concessions in Cambodia (B)

(resource : GDMR)

Table 3.1.1 Concession List for Metal Mineral Resources

No	Company	metal	nationality	capital	License	Due Date	Location	Areses worked	current state (as of Aug. to Oct. 2008)
15	ANGING (Cambodia) Invest Company Co. Ltd.	Metal				2008/3/17	Phnom Kour Keo Sama, Mundul Kiri	218	
5	Angkor Wat Cement Limited	Au	Thailand	\$1mln	ELEEL	21-05-10	Andoung Ba, Banteay Ampil, Uddor Meanchey	31.5	80
29	Angkor Wat Minerals Limited	Au,etc.	Australia	\$10mln	EL	29-01-09	Tueng Meanchey, Preah Vihear	90	10
82	Asia Pacific Gold and Copper Co. Ltd.	Metal				2009/12/4	Srok Siantuk, Kampong Thom and Prek Prasag District, Kratie	292	
98	BHP Billiton World Exploration Inc.	Al	Australia	No	EL	14-06-08	Mundul Kiri Province	996	126
48	Cambo Cana Kiri Development, Ltd	Metal				2008/7/26	Phnom Gnot, Pect Da District, Mundul Kiri	160	
65		Metal				2010/1/28	Ta Lav, Andoung Meas, Ratanak Kiri	230	
3	Cambodia Hai Lan Mineral Co. Ltd.	Au	China	\$8mln	EL	31-12-05	Pouchouly, Mondul Kiri	80	27
94	Cambodia Hua Yi Mining. Co. Ltd.	Metal				2010/6/20	Chhmar, Ou Svay, Sen Chey District, Preah Vihear	220	
95		Metal				2010/6/20	Chhmar Samouy, Chey Sen District, Preah Vihear	265	
84	Cambodia International Mining Group	Au,etc.	France	\$5mln	EL	23-01-10	Bueng Char, Sambor District, Kratie	133	18
73	Cambodia Metal Work Co. Ltd.	Fe	Thai/China			20-03-10	Meanchey Commune, Samlat District and Trang Commune, Ratanak Mondul District, Battambang	196	28
19	Cambodia Mineral Resources Development	Metal				2008/3/3	Phnom Kambut, Chung Kal, Uddor Meanchey	117	
93	Cambodia Tonle Sap International Investment	Metal				2010/6/30	Kangchae, Changpleas Commune, Keo Seima District, Mundul Kiri	208	
11	Chhong Kor Chhean Pean	Gold				2007/5/17	Koh Khgnae, Kratie	49	
16	China Forwin Internation Investment Phnom Penh Mining	Metal				2010/3/17	Phnom Rahav, Keo Sama, Mundul Kiri	88	
2	Delcom Cambodia pteLtd	Metal				2008/12/31	Phnom Daek, Preah Vihear	46,800	
76	Ding Xin Mining (Cambodia) Co. Ltd.	Metal				2010/5/28	Phnom Samrong Village, Trapang Chor Commune, Oral district, Kampong Sam	123	
13	Future Environment	Au,etc.	Cambodia	\$1.5mln	EL	28-12-07	Phnom Prak, Kampong Speu	262	30
27		Au	Cambodia	\$5mln	EL	28-11-08	Phnom Gnot, Pect Da District, Mundul Kiri	158	37
28		Au	Cambodia			28-11-08	Ou Play, Pect Da District, Mundul Kiri	204	
100	Gold Metal Group Co. Ltd.	Au							
34		Au,etc.	Australia	\$50k	EL	06-07-09	Bueng Gningkang, Siem Pang District, Stung Treng	200	?
35		Au,etc.	"			06-07-09	Ka Chhuk, Siem Pang District, Stung Treng	200	
36		Au,etc.	"			06-07-09	Stung Pak, Ta Veng District, Ratanak Kiri	200	
37		Au,etc.	"			06-07-09	Veang Kam, Veurn Sai District, Ratanak Kiri	200	
38		Au,etc.	"			06-07-09	Kham Dareang, Ratanak Kiri	200	
39		Au,etc.	"			06-07-09	Stung Pak, Ta Veng District, Ratanak Kiri	200	
40		Au,etc.	"			06-07-09	Phnom Pros, Sandan District, Kampong Thom	200	
41		Au,etc.	"			06-07-09	Prek Lang, Ta Veng District, Ratanak Kiri	200	
42		Au,etc.	"			06-07-09	Koh Pang, Veurn District, Ratanak Kiri	200	
43		Au,etc.	"			06-07-09	Stung Krampha, Taveng District, Ratanak Kiri	200	
44		Au,etc.	"			06-07-09	Ou Chous, Sambor District, Kratie	200	
45		Au,etc.	"			06-07-09	Pang Peay, Siem Pang, Stung Treng	200	
46		Au,etc.	"			06-07-09	Bar Kham, Veun Sai District, Ratanak Kiri	200	
47		Au,etc.	"			06-07-09	Batak, Veurn Sai, Ratanak Kiri	200	
54		Fe	Korea	\$3mln.	ELEEL	15-11-09	Phnom Koun H, Chhaeb District, Preah Vihear Province and Thababiet, Stung Treng	55	20
55		Fe	Korea	\$3mln.	ELEEL	15-11-09	Phnom Thnot, Sangkom Thmei District, Preah Vihear	160	20
56		Fe	Korea	\$3mln.	ELEEL	15-11-09	Ou Talas, Thababiet district, Stung Treng	214	20
57	Kenertec Co. Ltd.	Fe	Korea	\$3mln.	ELEEL	15-11-09	Ou Kong kang, Thababiat district, Stung Treng	92,75	20
58		Fe	Korea	\$3mln.	ELEEL	15-11-09	Phnom Charei, Chhaeb District, Preah Vihear	168	20
59		Fe	Korea	\$3mln.	ELEEL	15-11-09	Phnom Natong, Chey Sen District, Preah Vihear	212	20
60		Fe	Korea	\$3mln.	ELEEL	15-11-09	Chrac, Chhaeb District and Chey Sen District, Preah Vihear	96	20
61		Fe	Korea	\$3mln.	ELEEL	15-11-09	Ou Khlong, Chhaeb District, Preah Vihear	398	20
72	Kingdom Resources Co. Ltd.	Fe, Cu	Sin. Cam.	\$500k	EL	13-03-2010	Phnom Ta Bus and Phnom Sdao, Sangkom Thmei District, Preah Vihear	200	14
79	Lian Heng Investment Co. Ltd.	Metal				2010/6/5	Lam Chor, Ba Keo and Ou Ya Dav District, Ratanak Kiri	154	
20		Au,etc.	Australia	A\$5mln	EL	12-06-08	Ou Yadv Leu/Krom, Ratanak Kiri	300	30
84		"	"			12-06-10	Chey Sen, Chey Sen and Chhaeb District, Preah Vihear	215	
18		"	"			17-03-08	Ban lung, Ratanakiri	240	
52	Liberty Mining International Pty. Ltd.	"	"			14-08-09	Thmar Peak district, Phnom Sok District, Banteay Ampil District, Chung Kal District, Uddor Meanchey	363.5	
83		"	"			12-06-10	Peuk, Chey Sen District and Chhaeb District, Preah Vihear	227.4	
86		"	"			12-06-10	Banlung District, Lamphat District, Koun Mom District, Ratanak Kiri	328	
89		Au,etc.	Australia	A\$5mln	EL	20-06-10	Prek Te, Keo Seima District, Mundul Kiri	62	
90		"	"			20-06-10	Chey Chok, Chhaeb District, Preah Vihear	210	

Sl. No.	Company	Mineral	Geology	Capital	License	Start Date	Location	Area (ha)	Liberty	Notes
79	Lohas Samor (Cambodia) Co. Ltd	AI	Australia	A\$200k	EL	2009/9/14	Ou Khle Khlok, Sambor District, Kratie	197		
80		AI	Australia	A\$200k	EL	12-08-10	Phnom Rasy, Keo Sama District, San Monomom and Pectr Da District, Mondul Kiri	253		Satellite images are being analyzed based on geological survey.
81	Maxum Metals Pty Ltd	AI	Australia	?	EL	12-08-10	Bou Sra, Pectr Da and Ou Rerang District, Mondul Kiri	253		"
82		Au	Australia	?	EL	12-06-10	Bou Sra, Pectr Da and Ou Rerang District, Mondul Kiri	274.6		"
83		Au	Australia	?	EL	12-06-10	Phnom Chi	78		Geological reconnaissance
84		Au	Australia	?	EL	22-04-10	Ou Anlong, Koh Gnaek Srok, Mondul Kiri	277		"
85		Au	Australia	A\$5k	EL	12-02-09	Ou Khvay, Keo Sama District, Mondul Kiri	217	36-80	Drilling are being conducted (4,000m)
86		Au	Australia	A\$5k	EL	12-02-09	Ou Chhoung, Keo Sama District, Mondul Kiri	226	36-80	Geological reconnaissance
87		Au	Australia	A\$5k	EL	2008/9/14	Ou Khle Khlok, Sambor District, Kratie	197		
88		Metal				2008/9/19	Bor Huy Khmer, Pailin	84		
89		Fe	Korea	\$200k	ELEEL	12-510	Phnom Thmar, Raveang, Preah Vihear	35.75	20	Drilling are being conducted (1,700m)
90		Metal				2008/7/5	Thmea commune, Sen Chey District, Preah Vihear	36		
91		Metal				2010/8/15	Phvay Village, Anlung Veng and Trapang Prasat District, Uddor Meanchey	144		
92		Metal				2010/6/12	Ou Sman, Siem Pang District, Stung Treng	252		
93		Metal				2010/6/12	Pek Kae Raseab, Siem Pang District, Stung Treng Province and Veun Sa District, Ratanak Kiri	248		
94		Ilmenit				2007/11/19	Ou Tatut, Koh Kong	120		
95		Au	China	\$2mln.	ELEEL	08-08-09	Menot, Kampong Cham	112	130	Production will be started in 3 open pits, 2 underground mines in next year (300/1).
96		Metal				2010/3/20	Tangyou, Chung Plas Commune, Keo Sama District, Mondul Kiri	176		
97		Au	Cambodia	\$2mln.	EL	09-01-10	Svay Leu Commune, Svay Leu District, Siem Reap	56.53	5	70m drilling were done according to Australian geologist. Currently operation is stopped due to Thai conflict.
98		Fe, Pb	Au. Cam.	\$1mln.	EL	05-08-10	Tuol Svay/Anglong Veang District, Uddor Meanchey	184	2	Dragon Mt. Gold (Australia) will start surface survey.
99		Metal	Au. Japan	\$10k	ELEEL	07-09-09	Ou Khtung, Sambor, Kratie ?	274		Trenching (4700m) and drilling (2000m) and soil analyzing will be conducted in this year.
100		Metal	Australia		EL	13-03-10	Phnom Ramduol, Thmei Commune, Kratie District, Kratie	180		Trenching (700m) and soil analyzing (1000samples) will be conducted in this year.
101		Metal	Australia		EL	13-03-10	Phnom Khnac, Chhlong District and Snoul District, Kratie	218		Soil will be analyzed in this year.
102		Metal	Australia		EL	13-03-10	Snoul Commune, Snoul District, Kratie	199		Drilling (1200m), trenching (500m) and soil analyzing will be conducted in this year.
103		Metal	Australia		EL	13-03-10	Snoul Commune, Snoul District, Kratie ?	259		Survey of UXBs and soil analyzing (1250 samples) will be done in this year.
104		Metal	Au. Japan		ELEEL	14-08-09	Ou Khtung, Keo Sama District, Mondul Kiri	273		Under survey with No. 51.
105		Metal	Au. Japan	\$4mln	ELEEL	14-08-09	Phnom Khung, Sambor District, Kratie	235		Trenching (2000m), drilling (1600m) and soil analyzing are being conducted.
106		Cr	Vietnam	\$1mln	EL	17-03-10	Phnom Takri, Premyo Commune, Pursat	100	30	A Vietnamese contractor is conducting surface survey.
107		Au	Australia	\$1mln	EL	05-07-08	Phnom Ta Pang, Ou Yadv, Ratanak Kiri	133	20	Surface survey and sampling are being conducted. Trenching and physical exploration are planned.
108		Metal				2010/2/20	Prek Kaeng and Antrang, Pectr District, Mondul Kiri	215.5		
109		Metal				2010/8/4	Phnom Bangkaeb, Oral District, Kampong Speu	252		
110		Metal				2010/8/4	Arlong Phle, Chhaeb, Chey Sen District, Preah Vihear Province, Thlabaravat District, Stung Treng	204		
111		Au	Australia	A\$200k	EL	04-03-10	Bor Kham, Andoung Meas, Bor Keo, Ou Ya Dav District, Ratanak Kiri	208	Liberty	Aerial survey, IP physical exploration, sampling, and geological mapping.
112		"	"	"	"	12-08-10	Bakham, Ou Yadv District, Ratanak Kiri	247	"	Geological survey is being conducted. Geological map are being prepared.
113		Metal				2008/12/10	Phnom Chy, Sandann, Kampong Thom	170		
114		Fe	Vietnam	\$5mln	EL	07-02-09	Thlabarevat, Stung Treng	90	300	100 trenching: 6m(L) x 1m(W) x 7m(D). 10 drilling machines will be bought in near future.
115		Fe	Vietnam		EL	07-02-09	Thlabarevat, Stung Treng	52		
116		Metal				2010/8/18	Ou Kle Khlok, Sambor District, Kratie	28		
117		Metal				2008/7/19	Cheung Chreab, Sambor District, Kratie	99		
118		Metal	China	\$10mln	EL	24-12-09	Mesam, Keossema district, Mondul Kiri	19.6	40	2 shafts (180m) were driven and they were connected with horizontal drift (500m).
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